Form 210A (10/06)

## **United States Bankruptcy Court** Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

STATE RENAISSANCE LLC

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

60 Wall Street

3rd Floor

New York, NY 10005 Attention: Jeffrey Olinsky

Phone: 212-250-5760

Fax: 212-797-8770

Phone: N/A

Date Claim Filed:

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Court Claim # (if known): 10412

Amount of Claim: \$837,500.00

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct

to the best of my knowledge and belief:

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT B** 

## **EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Derivative Products Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)

Claim #: 10412

STATE RENAISSANCE LLC, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

## DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005

Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$837,500.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated June 22, 2011.

STATE RENAISSANCE LLC

By: H. Brahim

Name: Hesky Brahim

Title: Member, Stake Ren Mgr, LLL

Manging Member